

| C   | Debentures/Bonds       |                                                                                                        |
|-----|------------------------|--------------------------------------------------------------------------------------------------------|
|     |                        | 1                                                                                                      |
| 1.  | Security Description   | Non-Convertible Debentures                                                                             |
| 2.  | No. of Securities      | 500000                                                                                                 |
| 3.  | Issue Price (Rs.)      | 1000                                                                                                   |
| 4.  | Nominal Value (Rs.)    | 10000                                                                                                  |
| 5.  | Paid up value (Rs.)    | 1000                                                                                                   |
| 6.  | Distinctive Numbers    | 1-500000                                                                                               |
| 7.  | ISIN Code              | INE583D07174                                                                                           |
| 8.  | Coupon Rate            | 10.03% (Ten decimal point zero three percent per annum payable monthly)<br>(equivalent to 10.50% XIRR) |
| 9.  | Date of Allotment      | 16-11-2021                                                                                             |
| 10. | Interest Payment Dates | As per Annexure                                                                                        |
| 11. | Date(s) of Redemption  | As per Annexure                                                                                        |
| 12. | Coupon Frequency       | Monthly (as per Annexure)                                                                              |
| 13. | Redemption Amount      | (as per Annexure)                                                                                      |
| 14. | Rating Agency          | Acuite Ratings & Research Limited                                                                      |
| 15. | Rating Date            | 11-10-2021                                                                                             |
| 16. | Credit Rating          | ACUITE A (Positive)                                                                                    |
| 17. | Put/ Call Option       | N.A.                                                                                                   |
| 18. | Remarks                | N.A.                                                                                                   |

Yours faithfully

for **UGRO Capital Limited**



**Aniket Karandikar**  
Company Secretary

#### UGRO CAPITAL LIMITED

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 48918686 | **E-mail:** yougrow@ugrocapital.com | **Website:** www.ugrocapital.com

### Interest Payment and Redemption Schedule

| Sr. No. | Cash Flow Event (Interest/ Redemption)  | Interest Payment Date (Monthly payable) | Amount Payable (per Unit) (in Rs.) |
|---------|-----------------------------------------|-----------------------------------------|------------------------------------|
| 0       | Principal Receipt                       | 16-Nov-21                               | (1,000)                            |
| 1       | Interest Payment                        | 16-Dec-21                               | 8.24                               |
| 2       | Interest Payment                        | 16-Jan-22                               | 8.52                               |
| 3       | Interest Payment                        | 16-Feb-22                               | 8.52                               |
| 4       | Interest Payment                        | 16-Mar-22                               | 7.69                               |
| 5       | Interest Payment                        | 16-Apr-22                               | 8.52                               |
| 6       | Interest Payment                        | 16-May-22                               | 8.24                               |
| 7       | Interest Payment                        | 16-Jun-22                               | 8.52                               |
| 8       | Interest Payment                        | 16-Jul-22                               | 8.24                               |
| 9       | Interest Payment + Principal Redemption | 16-Aug-22                               | 341.85                             |
| 10      | Interest Payment                        | 16-Sep-22                               | 5.68                               |
| 11      | Interest Payment                        | 16-Oct-22                               | 5.50                               |
| 12      | Interest Payment                        | 16-Nov-22                               | 5.68                               |
| 13      | Interest Payment                        | 16-Dec-22                               | 5.50                               |
| 14      | Interest Payment                        | 16-Jan-23                               | 5.68                               |
| 15      | Interest Payment                        | 16-Feb-23                               | 5.68                               |
| 16      | Interest Payment                        | 16-Mar-23                               | 5.13                               |
| 17      | Interest Payment                        | 16-Apr-23                               | 5.68                               |
| 18      | Interest Payment + Principal Redemption | 16-May-23                               | 338.83                             |
| 19      | Interest Payment                        | 16-Jun-23                               | 2.84                               |
| 20      | Interest Payment                        | 16-Jul-23                               | 2.75                               |
| 21      | Interest Payment                        | 16-Aug-23                               | 2.84                               |

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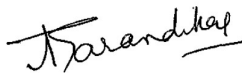
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|    |                                         |           |        |
|----|-----------------------------------------|-----------|--------|
| 22 | Interest Payment                        | 16-Sep-23 | 2.84   |
| 23 | Interest Payment                        | 16-Oct-23 | 2.75   |
| 24 | Interest Payment                        | 16-Nov-23 | 2.84   |
| 25 | Interest Payment                        | 16-Dec-23 | 2.75   |
| 26 | Interest Payment                        | 16-Jan-24 | 2.84   |
| 27 | Interest Payment + Principal Redemption | 16-Feb-24 | 336.17 |

\*As per SEBI Operational Circular, in order to ensure uniformity for payment of interest / redemption on debt securities, the interest/redemption payment shall be made only on a Working Day. Therefore, if the interest payment date falls on a non-Working Day, the coupon payment shall be on the next Working Day. However, the future coupon payment dates would be as per the schedule originally stipulated. In other words, the subsequent coupon schedule would not be disturbed merely because the payment date in respect of one particular coupon payment has been postponed earlier because of it having fallen on a holiday. However, if the redemption date of the debt securities falls on non- Working Day, the redemption proceeds shall be paid on the previous Working Day.

Yours faithfully

for **UGRO Capital Limited**



**Aniket Karandikar**  
**Company Secretary**

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